

# *family*WEALTHCOACH

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## Allison Maher

Director

### EDUCATION

BComm, University of Calgary (1993)  
CA Designation (1996)

Allison Maher has worked together for over 10 years helping clients gain clarity around their core values and reflecting these into their financial plans. Allison works with high net worth individuals, family businesses, professionals and family offices to facilitate and execute their financial strategies. As a “catalyst”, she will help organize your team of advisors, and to keep things moving in the direction you set. She helps client’s co-ordinate, and share their vision from inception to completion.

Allison received her Bachelor of Commerce Degree with distinction from the University of Calgary in 1993, Chartered Accountancy designation in 1996, Certified Financial Planner in 1998 as well as attended the Institute of Chartered Accountants’ In-Depth Tax Course and Canadian Securities Institute’s Canadian Investment Management Course (Part 1). Allison is a Member of the Society of Trust and Estate Practitioners.